**INTEREST RATES MARKET NOTICE**

**Date: 27 October 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC205”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 28 October 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC205

**Nominal Issued** R 102,000,000.00

**Issue Price** 100%

**Coupon** 8.038% (3 Month JIBAR as at 27 October 2016 of 7.358% plus 68bps)

**Coupon Rate Indicator** Float

**Trade Type** Price

**Final Maturity Date** 19 April 2017

**Books Close Date(s)** 13 January 2017; 13 April 2017

**Interest Payment Date(s)** 19 January; 19 April 2017

**Last Day to Register** By 17:00 on12 January; 12 April 2017

**Issue Date** 28 October 2016

**Date Convention** Following

**Interest Commencement Date** 28 October 2016

**First Interest Payment Date** 19 January 2017

**ISIN No.** ZAG000139932

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC205%20(6m)%20Pricing%20Supplement%2028.10.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC205%20(6m)%20Pricing%20Supplement%2028.10.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank of SA Ltd +27 11 344 5277

Corporate Actions JSE +27 11 520 7000